

Insurance Strategy, Inc. - Individual Medical Questionnaire

Applicant Information:

Name: _____

Address: _____

City: _____ State: _____ Zip Code: _____ County: _____

Best Number to Call: _____ Home Cellular Work

E-mail address: _____

Annualized Household Income: _____ Marketplace Coverage: ON OFF

Current or Previous Insurance Information:

Do you currently have medical insurance coverage? YES NO

Is the coverage a group plan or individual? GROUP INDIVIDUAL

Who is the carrier? _____ What is the deductible? _____

What is your monthly premium? _____ What is your monthly budget amount for coverage? _____

Family Code:	Name: (Last, First, MI)	Date of Birth (MM/DD/YY)	Gender M / F	Tobacco Use Yes/No
Primary			<input type="checkbox"/> M <input type="checkbox"/> F	<input type="checkbox"/> Yes <input type="checkbox"/> No
Spouse			<input type="checkbox"/> M <input type="checkbox"/> F	<input type="checkbox"/> Yes <input type="checkbox"/> No
D 1			<input type="checkbox"/> M <input type="checkbox"/> F	<input type="checkbox"/> Yes <input type="checkbox"/> No
D 2			<input type="checkbox"/> M <input type="checkbox"/> F	<input type="checkbox"/> Yes <input type="checkbox"/> No
D 3			<input type="checkbox"/> M <input type="checkbox"/> F	<input type="checkbox"/> Yes <input type="checkbox"/> No
D 4			<input type="checkbox"/> M <input type="checkbox"/> F	<input type="checkbox"/> Yes <input type="checkbox"/> No
D 5			<input type="checkbox"/> M <input type="checkbox"/> F	<input type="checkbox"/> Yes <input type="checkbox"/> No
D 6			<input type="checkbox"/> M <input type="checkbox"/> F	<input type="checkbox"/> Yes <input type="checkbox"/> No

Agents at Insurance Strategy, Inc are independent brokers. We offer a wide variety of coverage through several different carriers. You will need to indicate what type of coverage you are looking to purchase:

- Dental Disability Life Insurance Long Term Care
 Medical Medical 65+ Vision Aflac



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